

Pruning and fertilization in young *Pinus greggii* plantations established at Durango, Mexico

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ABSTRACT

Objective: To evaluate the effects of pruning and fertilization on the growth of *Pinus greggii* plantations established at Durango state, Mexico.

Design/methodology/approach: In a plantation (Durango), pruning was applied in three intensities (0, 50, and 75%) in a randomized complete block design. Four years later, the basal diameter (Db), normal diameter (ND), total plant height (PH), and stem height (SH) were evaluated. In another plantation (La Soledad), two pruning levels (0 and 50%) and foliar fertilization (with and without application) were applied in a completely randomized factorial design. Seven months later, Db, PH, and crown diameter (CD) were assessed. The analysis of their variance and means comparison test (Tukey, $\alpha=0.05$) were performed.

Results: In Durango, pruning diminished the Db and PH, but increased the SH ($p\leq 0.01$). In La Soledad, pruning also affected growth. The Db, PH, and CD were lower ($p\leq 0.01$) when trees were pruned. Fertilization affected the PH ($p\leq 0.05$) and CD ($p\leq 0.01$) as well. The PH and the CD for both pruned and unpruned trees increased with fertilization.

Limitations/implications: Pruning at 50 and 75% intensities are not suitable for *P. greggii* because it reduces their growth.

Findings/conclusions: Fertilization favors the growth of *P. greggii* planted on low fertility soils for both pruned and unpruned trees, but the pruning and fertilization interaction should be examined in detail for a longer period.

Keywords: biomass, industry, forest products, productivity, silviculture.

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INTRODUCTION

In Mexico, establishing commercial forest plantations has acquired great relevance during the last decade (Fierros González, 2012). This, as a strategy to increase the productivity of the forest sector and reduce the Mexican national deficit of forest products, which reaches 66% (Llano & Fernández, 2017). The state of Durango is part of this strategy and in 2017 it was proposed to establish 1,000 hectares of commercial forest plantations with various species of pine (National Forestry Commission [CONAFOR], 2017), one of them *Pinus greggii* Engelm. ex Parl. (“pino Prieto”), one of the main species used in this type of production system (Fierros, 2012). *Pinus greggii* is preferred due to its high growth rate

coupled with its high potential to establish in limited humidity conditions, which allows it to thrive in marginal sites where other pine species are difficult to establish (Domínguez *et al.*, 2001; Gómez-Romero *et al.*, 2012).

Forest plantations require adequate silvicultural management that increases tree's growth rate because technical shifts are usually long (CONAFOR-Colegio de Postgraduados [CP], 2011). The long period for the plantations profitability onset delay obtaining economic perceptions, which discourages new plantations establishment and limits the continuity in the management of those already established. Therefore, it is a priority to accelerate the growth of commercial *P. greggii* plantations established in marginal agricultural lands, with viable and sustainable silvicultural alternatives, which in turn increase the biomass quantity and quality.

Pruning is a silvicultural practice used in forest plantations to stimulate and regulate the growth of trees, as well as to maintain the shape and density of their crown, ensuring a greater stem height, clean and free of knots (Braz *et al.*, 2017; Ferrere *et al.*, 2015; Ferraz *et al.*, 2016). However, one of the main factors on which its effectiveness depends is the intensity with which it is carried out (Davel, 2013; Erkan *et al.*, 2016). High pruning intensities in young *Pinus brutia* Ten. plantations (50 and 75%) decreased tree growth (Erkan *et al.*, 2016). Also, in the plantations of *Tectona grandis* L. f., pruning of almost 50% improved growth and production of knot-free wood (Viquez and Pérez, 2005). The effects of pruning are related to its influence on the production/balance rates of endogenous growth regulators, mobilization and redistribution of carbohydrates and nutritional reserves; as well as, with photosynthetic efficiency (Stiles, 1984), all of the physiological processes that can be improved if this silvicultural managing is properly carried out.

Fertilization is another important silvicultural practice in forest plantations management (Smethurst, 2010). Constant availability of nutrients contributes to favorable growth, especially in marginal soils, such as those that predominate the areas where forest plantations of *P. greggii* are established in Durango. In an early fertilization trial, it was reported that fertilization favored *P. greggii* growth in low-productive sites (Vázquez-Cisneros *et al.*, 2018). The benefits of fertilizing are also reported in a *Pinus cooperi* C. E. Blanco plantation, in which seedlings improved their growth with the phosphorus application, as this is the most deficient element (Hernández *et al.*, 2018). The above suggests that fertilization can favor the growth of *P. greggii* plantations at Durango. The objective of this research was to evaluate the effect of pruning and foliar fertilization on *P. greggii* growth in plantations established at Durango.

MATERIALS AND METHODS

Plantation at Durango state

An experimental agroforestry plantation of *P. greggii* was evaluated in 2020 as a preliminary model of commercial plantations. This plantation was established in 2007 as a provenance test and subsequently treated as a Christmas pine plantation until its management was possible. The plantation had an initial density of 2,222 trees/ha, with 3 m spacings between rows and 1.5 m between trees. The experimental site was located at 23° 59' 27" N, 104° 37' 30" W, and an altitude of 1,881 m a.s.l. The predominant soil in

the site is loamy (clay and sandy), with intermediate moisture retention capacity, medium depth, 0 to 2% slope, 7.9 pH, and low in organic matter content (<1.5%) and nutrients. The climate at the study site is temperate semi-arid [BS₁ kw (w) (e)], with a rainy season in summer and an annual mean temperature of 16.3 °C. The accumulated rainfall during the year reaches an average of 476 mm, with maximum precipitation between June and September (Medina *et al.*, 2005).

In September 2016, three pruning treatments were applied: 0 (no pruning), 50 and 75%, under a randomized complete block design with four repetitions and a useful plot of 40 trees (observations) per repetition. Pruning was carried out at the lower part of each tree's crown with appropriate tools (pruning shears and saw) to make clean cuts, close to the trunk and without leaving a stump. Immediately after pruning, the normal diameter (ND) and total plant height (PH) were evaluated, and later in March 2020, the basal diameter (Db), ND, PH, and stem or trunk height (SH) were assessed.

A caliper was used to measure Db 10 cm from the root crown and ND at 130 cm from uniform stems. The plant and stem height were evaluated with a telescopic metric ruler. The PH was measured from the soil surface to the main stem apex, the SH (which is the commercially important part of the stem) from the soil surface at the beginning of the crown. The data obtained were used for the analysis of variance and in the variables that reported significant differences between treatments, based on an $\alpha=0.05$ value, a means comparison test was carried out on them (Tukey; $p\leq 0.05$).

Plantation at La Soledad, Canatlán, Durango.

A commercial plantation of *P. greggii* established in agricultural soil during 2015 was evaluated. It had a density of 1258 plants/ha (3.00 m between rows and 2.65 m between plants). In trees with similar height and diameter, two pruning treatments (0 and 50%) and foliar fertilization (without and with application) were applied in 2020. The pruning was carried out on February 23, 2020, just as it was pruned at the Durango, Durango plantation. At 12 and 19 days after pruning, fertilization treatments were applied by spraying foliar fertilizer (Bayfolan[®], 1.1 L / ha), with a manual pump. The soil was a sandy-loam texture, low organic matter content (1.1%), 14.3% field capacity, 8.3 pH, medium to low levels of nitrogen (11.1 mg/kg), phosphorus (18.8 mg/kg) and potassium (582.7 mg/kg). A completely randomized experimental design was used in a factorial arrangement of treatments (2×2) and two repetitions with nine trees each.

The basal diameter (Db) of the stem, total plant height (PH), and crown diameter (CD) were evaluated immediately after pruning and for seven months. For this, nine uniform stems were used per repetition, in which the Db was determined with the caliper at 10 cm from the soil surface. The PH was determined with a telescopic metric ruler and CD with a tape measure. The PH was evaluated from the soil surface and up to the main stem apex. The CD was measured in two directions (east-west and north-south), to later obtain the mean value used for the analysis of variance. With the obtained data, a statistical analysis was carried out according to the used experimental design. In case of statistical differences (value of $\alpha=0.05$), for the main or interaction effects, a means comparison Tukey test ($p\leq 0.05$) was done in the SAS software version 9.2[®] (SAS, 2009).

RESULTS AND DISCUSSION

At the Durango plantation, the trees did not statistically differ in their ND and PH values at the time of pruning ($p > 0.05$). The initial ND and PH were 0% pruning = 6.8 cm and 4.0 m; 50% pruning = 6.7 cm and 3.8 m; 75% pruning = 7.1 cm and 4.0 m respectively. This reference served as the basis for evaluating the effect of pruning treatments on trees with uniform initial growth, and thus, avoiding bias when analyzing the effects in the subsequent evaluation. In 2020, pruning significantly affected ($p \leq 0.01$) Db, PH, and SH. The highest Db was recorded in trees with no pruning (15.4 cm), this was 9% higher than the registered value (14.1 cm) in 50% of pruned trees (Table 1). Likewise, the PH was higher in non-pruned trees (6.8 m) and exceeded by 15% the 5.9 m value registered in the 75% pruning treatment (Table 1). Finally, the SH was 13 times higher in pruning at 75% (2.6 m) compared to the lowest SH (0.2 m) reported in non-pruned trees (Table 1).

La Soledad, Canatlán, Durango state

Pruning significantly affected the Db, PH, and CD ($p \leq 0.01$) variables. Pruning reduced the Db of the trees by 1.2 cm when comparing the mean 7.8 cm value in the treatment with no pruning to the 6.6 cm of the 50 % pruned trees (Table 2). The PH had a 25 % superiority in the treatment without pruning (231.6 cm) in relation to the pruned trees (185.9 cm) (Table 2). The CD was significantly higher in the treatment with no pruning (168.1 cm), more than double when compared to the pruned ones (88.0 cm) (Table 2). Likewise, fertilization statistically affected PH and CD ($p \leq 0.05$ and $p \leq 0.01$, respectively). Fertilization favored the height growth in both pruned and unpruned trees (Figure 1). The PH increased 4 % in pruned trees and 25 % in non-pruned trees (Table 2). With fertilization, CD increased 21 % in pruned trees and 13 % in non-pruned trees (Table 2).

Pruning in commercial forest plantations is considered a silvicultural practice that favors tree growth (Erkan *et al.*, 2016; Viquez & Pérez, 2005) but the results with *P. greggii* do not support this in any of the evaluation sites. None of the analyzed intensities favored growth in height or diameter. Pruning only increased the height of the stems (reduction of the living crown ratio), due to the removal of the basal branches. Similar results were reported in young *Pinus brutia* plantations, in which 50 and 75% pruning intensities decreased the growth in the diameter of the trees (Erkan *et al.*, 2016). In a plantation of

Table 1. Average values of the evaluated variables in a *Pinus greggii* plantation established at Durango, Durango state, Mexico. 2020.

Pruning treatment	Basal diameter (cm)	Normal diameter (cm)	Total height (m)	Trunk height (m)
0%	15.4 ^a	9.8	6.8 ^a	0.2 ^c
50%	14.1 ^b	9.3	6.1 ^{ab}	1.4 ^b
75%	15.1 ^{ab}	9.6	5.9 ^b	2.6 ^a
Average	14.8	9.5	6.3	1.2
¹ CV (%)	23.8	29.1	20.6	21.5

¹CV=coefficient of variation. Letters in each column represent significant differences between pruning treatments (a-c) (Tukey $p \leq 0.05$).

Table 2. Averages of the evaluated variables at a *Pinus greggii* plantation with two pruning and fertilization treatments. La Soledad, Durango, Mexico. 2020.

Treatment	Fertilization	Basal diameter (cm)	Total height (cm)	Crown diameter (cm)
With pruning	Without fertilization	6.7	182.4 ^c	79.8 ^d
	Foliar fertilization	6.5	189.3 ^c	96.2 ^c
	Average	6.6 ^B	185.9 ^B	88.0 ^B
Without pruning	Without fertilization	7.1	205.9 ^b	157.7 ^b
	Foliar fertilization	8.4	257.3 ^a	178.5 ^a
	Average	7.8 ^A	231.6 ^A	168.1 ^A
¹ CV (%)		23.3	22.5	22.9

¹CV=coefficient of variation. Letters in each column represent significant differences between pruning (A-B) and fertilization treatments (a-d) according to Tukey's test ($p \leq 0.05$).

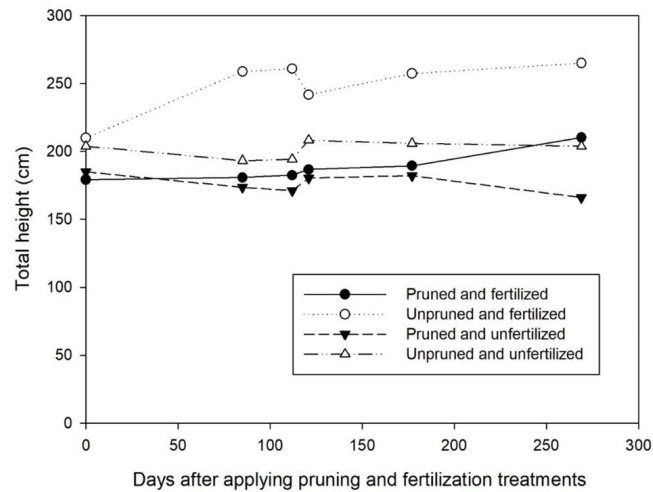


Figure 1. Responses of *Pinus greggii* trees to treatments of pruning and fertilization in a commercial forest plantation established in La Soledad, Dgo.

Eucalyptus grandis × *Eucalyptus urophylla* clones in Brazil, tree growth was also reduced with 40 and 60% pruning intensities (Ferraz *et al.*, 2016). Yet, in this same plantation, a 20% pruning intensity improved growth, so that it is deduced that each species has a level at which pruning has favorable and not detrimental effects if properly implemented (Braz *et al.*, 2017). So, the analyzed pruning intensities in *P. greggii* were probably not the most convenient. In *P. greggii* it is suggested to analyze intensities of less than 50% to define if there is an appropriate level.

In *P. greggii*, pruning is necessary to increase the main stem height, which is the commercial part of the tree, since the species tends to branch almost from the base of the stem, as observed in the unpruned trees of the Durango plantation. Also, pruning has economic implications (Huang & Kronrad, 2004), therefore, its implementation must be beneficial for tree growth.

In natural stands, natural pruning is a mechanism that favors tree growth by allowing more light to enter the different canopy strata (Musálem & Fierros, 1996). This happens

when crown competition is high so that natural pruning can be promoted by maintaining high tree density (Musálem & Fierros, 1996). Although artificial pruning was used in the assessed plantations, there was no favorable response in the tree's growth due to the influence of the species and other factors such as humidity, nutrients, and planting density that could restrict growth. The density of the plantation was especially high in Durango, compared to the densities recommended for most forest plantations with conifers, close to 1100 trees/ha (CONAFOR-CP, 2011). The pruning effectiveness has been linked to thinning (Ferrere *et al.*, 2015), which is the main silvicultural operation with which the density of the trees is manipulated, both in commercial plantations and natural stands, with repercussions on the growth and wood quality (Ramos *et al.*, 2014; Vásquez-García *et al.*, 2016).

The pruning intensities evaluated in this study were high and ended up damaging the tree's growth rate. Musálem & Fierros (1996) suggest that the lower branches can be pruned because they contribute little to photosynthesis and tend to present a high expenditure of photosynthate for maintenance. However, it should be considered that in the 50 and 75% pruning, photosynthetically active tissue was eliminated, which limited photoassimilate production and, therefore, the number of resources for growth. In addition, there may be competition in photoassimilate usage to satisfy other demands, such as defense (Lambers *et al.*, 2008), to heal and cover the stumps left by the branches after pruning. In *Pseudotsuga menziesii* (Mirb.) Franco, a higher than 25% pruning severity decreased growth (Davel, 2013). It should also be considered that the evaluated periods could have been insufficient for *P. greggii* to show the positive effects of pruning on its growth since in a study on *Pinus nigra* Arnold subsp. *pallasiana*, pruning improved growth in height and diameter up to 12 years after its application (Tonguc & Guner, 2017).

Fertilization is considered an essential silvicultural practice to increase biomass accumulation in forest plantation trees (Smethurst, 2010). Unlike the pruning effect, the results at La Soledad plantation corroborate the importance of trees fertilization to promote their growth (Calixto *et al.*, 2016). Particularly in *P. greggii*, an early fertilization trial confirmed this practice's importance for growth in low-productive areas (Vásquez-Cisneros *et al.*, 2018). The above coincides with the results of this research since the nutrient contribution favored the *P. greggii* plantation performance at La Soledad, which was established in a soil considered marginal due to its physical-chemical characteristics and its agricultural use history.

In other forest species, the nutrient supply in marginal soils has also been favorable to improve product performance. For example, in a *Eucalyptus urophylla* plantation with boron deficiencies, caused by edaphic acidity and high precipitation at the plantation site, the supply of this nutrient increased the tree's growth and volume (Rodríguez-Juárez *et al.*, 2014).

It is important to highlight the high growth values in trees without pruning due to fertilization. When comparing with pruned trees, it was found that fertilization stimulated growth in the non-pruned ones, because they conserved the nutrients and compounds related to the branches and foliage that are eliminated when pruning. Under natural conditions, foliage loss due to herbivory or another disturbing factor means important

nutrient loss, which cannot be reabsorbed and retranslocated to other tissues for plant growth (Berendse *et al.*, 2007; Turner, 2004). In *Cedrela odorata* L., foliage loss caused by the meliaceae borer (*Hypsipyla grandella* Zeller) generates a nutritional imbalance in the plants which affects their growth, an effect that is partially counteracted by fertilization (Calixto *et al.*, 2015). This evidence suggests that fertilization in *P. greggii* offsets the negative effects of pruning on growth, especially in poorly productive areas. This result must be corroborated since during the evaluation period there was no interaction between the studied factors; therefore, it is recommended to examine in detail the interaction between pruning and fertilization over a longer period. These practices are often carried out simultaneously in forest plantations management and their joint effects are rarely examined (Forrester *et al.*, 2012).

CONCLUSIONS

Pruning at 50 and 75% intensities in young high density plantations of *P. greggii* did not favor the growth of the trees in the evaluated study periods. On other hand, fertilization did promote this effect, therefore, it is advisable for it to be done in plantations established on marginal soils. It is recommended to examine other, lower than 50%, pruning intensities to explore in detail the effects of their interaction with fertilization, since the latter tends to offset the negative effects of pruning at high intensities.

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